



INDIVIDUAL INVESTMENT ACCOUNT OPENING FORM

SURNAME: (MR, MRS, ALH, PASTOR, CHIEF, DR.):-----1ST NAME: -----
 OTHER NAMES: ----- OCCUPATION: -----
 DATE OF BIRTH: -----STATE OF ORIGIN/LOCAL GOVT: -----
 NATIONALITY----- POSTAL ADDRESS: -----
 RESIDENTIAL ADDRESS: -----
 PHONE NUMBERS: ----- HOME: -----
 E-MAIL ADDRESS: -----
 OFFICE/BUSINESS NAME: -----
 OFFICE/BUSINESS ADDRESS: -----
 MOTHER'S MAIDEN NAME: -----
 NAME OF SPOUSE (IF MARRIED): -----
 ADDRESS OF SPOUSE: -----
 NAME OF BANK: -----BANK A/C NO.: -----
 BANK SORT CODE: ----- DATE OF CREATION OF BANK A/C:-----
 BVN No: ----- NEXT OF KIN: -----
 TIN:-----
 ADDRESS OF NEXT OF KIN: -----
 RELATIONSHIP WITH NEXT OF KIN: -----TEL. No. NEXT OF KIN-----
 CLIENT'S SIGNATURE: -----DATE-----

FOR OFFICIAL USE ONLY

RECEIVED BY:-----
 NAME/SIGNATURE/DATE
 ACCOUNT OFFICER :-----
 NAME/SIGNATURE/DATE
 HEAD OF OPERATION :-----
 NAME/SIGNATURE/DATE
 INTERNAL CONT./COMPLIANCE :-----
 NAME/SIGNATURE/DATE

Documents enclosed (Tick as appropriate)

- 1. Two Current Passport Photographs
- 2. Current/Valid I.D: D/Licence, Int'l Passport or National I.D. Card
- 3. Proof of Address (e.g. copy of recent Utility Bill, PHCN or water bill)